

## **Connecticut Higher Education Trust (CHET) Advisory Board Annual Meeting**

December 4, 2014

1:30 p.m.

### **AGENDA**

- 1) Call to Order
- 2) Welcoming Remarks and Introductions
- 3) Approval of the Minutes of the Meeting of December 5, 2013
- 4) Presentation by TIAA-CREF Tuition Financing, Inc. concerning CHET Direct Sold Plan:
  - a) Financial Overview: Kerry Alexander, Director, Relationship Management
  - b) Marketing Overview: Elizabeth McLaughlin, Program Marketing Manager
- 5) Presentation by The Hartford Funds concerning Advisor Sold Plan:
  - a) Financial and Marketing Overview: Jeff Cohan, Assistant Vice President
- 6) Presentation by the Office of the State Treasurer concerning CHET *Advance* Scholarship
- 7) Presentation by the Office of the State Treasurer concerning the CHET Baby Scholars Program
- 8) Discussion
- 9) Date for 2015 Annual Meeting